



Please complete in blue or black ink if possible. Typed signatures will not be accepted.

Student Financial Services

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SPU.EDU/SFS

2023 - 2024 PARENT INCOME AND TAX FILER STATUS FORM

STUDENT NAME: _____ SPU ID: _____

Note: FAFSA applicants must submit tax information from **two** years prior—in this case, **2021**.

SECTION ONE: Tax Filer Status (check the appropriate box below)

- Check here if you will not file and are not required to file a **2021** U.S. Income Tax Return.
- OR
- Check here if you have filed or will file a **2021** U.S. Income Tax Return.
- OR
- Check here if you have been granted a tax filing extension by the IRS. Please attach a copy of IRS Form 4868 or Extension Approval.

SECTION TWO: Wages (W-2) (check the appropriate box below)

- I/we did not work and had no income earned from work during **2021**.
- OR
- I/we did work and earned W-2 income from work during **2021**.

Please complete the table below using information found on your **2021** U.S. Income Tax Return and W-2 forms.

*****IF YOU DID NOT FILE A 2021 TAX RETURN YOU MUST ATTACH YOUR W-2s TO THIS FORM*****

Parent(s)' Name on W-2 (Box e)	W-2 Box 1 Amount	W-2 Boxes 12a-12d (only codes D* (*not DD), E, F, G, H, & S) Total Amount	W-2 Box 14 Housing or Living Allowance Total Amount
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

If additional space is needed to report W-2 earnings, please use the reverse side of this form.

- OR
- If you did not receive a W-2, but did work in **2021** please provide source of income and amount:
Source: _____ Amount: \$ _____

SECTION THREE: Business and Farm Income (Reported on U.S. Income Tax Return Form 1040 only)

- I/we reported income on Schedule 1, Line 3 of your **2021** U.S. Income Tax Return Form 1040:
Parent 1 Business Owner: _____ Amount of Income Reported: \$ _____
Parent 2 Business Owner: _____ Amount of Income Reported: \$ _____
**** If income on Schedule 1, Line 12 is only for one parent, leave "Parent 2" blank****
- I/we reported income on Schedule 1, Line 6 of your **2021** U.S. Income Tax Return Form 1040:
Name of Farm Owner: _____ Amount of Income Reported: \$ _____

By signing this verification statement, I attest that all information reported on this form is true and complete to the best of my knowledge. If asked, I agree to submit documentation supporting the information provided on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both.

Parent Signature _____ Date _____ Phone _____ Email _____